

<p>FORM C</p> <p>FORM C/A</p>	<p><b>UNITED STATES SECURITIES AND EXCHANGE COMMISSION</b> Washington, D.C. 20549</p>	<p><b>OMB APPROVAL</b></p> <p>OMB Number: ####-####</p> <p>Estimated average burden hours per response: ##.#</p>
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### Form C: Filer Information

Filer CIK:

Filer CCC:

File Number:

Is this a LIVE or TEST Filing?  LIVE  TEST

Is this an electronic copy of an official filing submitted in paper format in connection with a hardship exemption?

Would you like a Return Copy?

#### Submission Contact Information

Name:

Phone Number:

Contact E-Mail Address:

Notify via Filing Website only?

### Form C: Issuer Information

#### Issuer Information

Name of Issuer:

Check box if Amendment is material and investors will have five business days to reconfirm

Describe the Nature of the Amendment:

#### Legal Status of Issuer:

Form:

Jurisdiction of Incorporation/Organization:

Date of Incorporation/Organization:

#### Physical Address of Issuer:

Address 1:

City:

State/Country:

Mailing Zip/Postal Code:

Website of Issuer:

Is there a Co-issuer?  Yes  No

#### Intermediary through which the Offering will be Conducted:

CIK:

0001133087

Company Name:

COVA CAPITAL PARTNERS LLC

Commission File Number:

008-53105

CRD Number:

000109761

### Form C: Offering Information

#### Offering Information

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

The issuer shall pay to the intermediary at the conclusion of the offering a fee consisting of five percent (5%) commission based on the amount of investments raised in the offering and paid upon disbursement of funds from escrow at the time of closing.

Any other financial interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

None.

Type of Security Offered:

Other

Specify:

Class D Non-Voting Common Stock.

Target Number of Securities to be Offered:

15152

Price:

33.00000

Target Offering Amount:

500000.00

Maximum Offering Amount (if different from Target Offering Amount):

4999500.00

Oversubscriptions Accepted:

Yes  No

If yes, disclose how oversubscriptions will be allocated:

First-come, first-served basis

Deadline to reach the Target Offering Amount:

12-31-2023

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

### Form C: Annual Report Disclosure Requirements

#### Annual Report Disclosure Requirements

Current Number of Employees:

11.00

Total Assets Most Recent Fiscal Year-end:

2331324.00

Total Assets Prior Fiscal Year-end:

1648346.00

Cash and Cash Equivalents Most Recent Fiscal Year-end:

420086.00

Cash and Cash Equivalents Prior Fiscal Year-end:

387215.00

Accounts Receivable Most Recent Fiscal Year-end:

435301.00

Accounts Receivable Prior Fiscal Year-end:

Short-term Debt Most Recent Fiscal Year-end:

Short-term Debt Prior Fiscal Year-end:

Long-term Debt Most Recent Fiscal Year-end:

Long-term Debt Prior Fiscal Year-end:

Revenue/Sales Most Recent Fiscal Year-end:

Revenue/Sales Prior Fiscal Year-end:

Cost of Goods Sold Most Recent Fiscal Year-end:

Cost of Goods Sold Prior Fiscal Year-end:

Taxes Paid Most Recent Fiscal Year-end:

Taxes Paid Prior Fiscal Year-end:

Net Income Most Recent Fiscal Year-end:

Net Income Prior Fiscal Year-end:

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

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Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[IDAHO](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[ILLINOIS](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[INDIANA](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[IOWA](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[KANSAS](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[KENTUCKY](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[LOUISIANA](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[MAINE](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[MARYLAND](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[MASSACHUSETTS](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[MICHIGAN](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[MINNESOTA](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[MISSISSIPPI](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[MISSOURI](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[MONTANA](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[NEBRASKA](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[NEVADA](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[NEW HAMPSHIRE](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[NEW JERSEY](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[NEW MEXICO](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[NEW YORK](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[NORTH CAROLINA](#)

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

[NORTH DAKOTA](#)

offer the securities:

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

OHIO

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

OKLAHOMA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

OREGON

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

PENNSYLVANIA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

PUERTO RICO

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

RHODE ISLAND

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

SOUTH CAROLINA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

SOUTH DAKOTA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

TENNESSEE

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

TEXAS

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

UTAH

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

VERMONT

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

VIRGINIA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

WASHINGTON

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

WEST VIRGINIA

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

WISCONSIN

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

WYOMING

## Form C: Signature

### Signature

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Issuer:

Gab AI Inc.

Signature:

/s/ Andrew Torba

Title:

Chief Executive Officer

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:

[/s/ Andrew Torba](#)

Title:

[Chief Executive Officer](#)

Date:

[05-24-2023](#)